

RESOLUTION TB-2023-2

**RESOLUTION OF TOLLING BODY
CHANGING THE BUSINESS RULES**

WHEREAS, the State of Indiana and the Commonwealth of Kentucky have jointly undertaken a project to improve cross-river mobility over the Ohio River between Louisville and Southern Indiana, authorized by the Federal Highway Administration in its revised Record of Decision dated June 20, 2012 (the "Project"); and

WHEREAS, the Indiana Finance Authority ("IFA") and the Indiana Department of Transportation ("INDOT") have been authorized to participate in the Project on behalf the State of Indiana, and the Kentucky Public Transportation Infrastructure Authority ("KPTIA") and the Kentucky Transportation Cabinet ("KYTC") have been authorized to participate in the Project on behalf of the Commonwealth of Kentucky; and

WHEREAS, pursuant to the Bi-State Development Agreement, as well as an Interlocal Cooperation Agreement for the Design, Procurement, Construction, Financing, Tolling, Operation and Maintenance for the Louisville/Southern Indiana Ohio River Bridges Project, both effective as of December 17, 2012, this Tolling Body was established and is responsible for toll-policy decisions related to the tolling system for the Project; and

WHEREAS, pursuant to the Federal Highway Administration's revised Record of Decision, this Tolling Body approved a Toll Policy Agreement on May 11, 2016, in Resolution TB-2016-2; and

WHEREAS in order to address the collection of receivables and an orderly transition between vendors, this Tolling Body amended and restated the Toll Policy Agreement on February 16, 2023; and

WHEREAS, pursuant to Section 6.2 of the Amended and Restated Toll Policy Agreement, this Tolling Body adopts version 5.05 of the Business Rules, attached as Exhibit A hereto, to govern all transactions that occur on and after the "TSP2 Go Live Date," and before the "Full Revenue Service Date," as those terms are defined in the Amended and Restated Toll Policy Agreement; and

WHEREAS, pursuant to Section 6.2 of the Amended and Restated Toll Policy Agreement, this Tolling Body adopts version 5.06 of the Business Rules, attached as Exhibit B hereto, to govern all transactions that occur on and after the "Full Revenue Service Date" as that term is defined in the Amended and Restated Toll Policy Agreement; and

WHEREAS, as a result of the adoption of version 5.06 of the Business Rules, this Tolling Body recognizes that version 5.04 of the Business Rules will never take effect; and

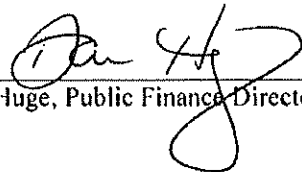
NOW, THEREFORE, be it resolved by the Tolling Body, as follows:

1. Version 5.05 of the Business Rules, attached as Exhibit A hereto, is hereby ADOPTED, and shall govern all transactions that occur on and after the "TSP2 Go Live Date" and before the "Full Revenue Service Date," as those terms are defined in the Amended and Restated Toll Policy Agreement; and

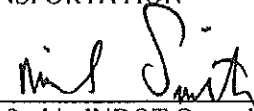
2. Version 5.06 of the Business Rules, attached as Exhibit B hereto, is hereby ADOPTED, and shall govern all transactions that occur on and after the "Full Revenue Service Date," as that term is defined in the Amended and Restated Toll Policy Agreement.

Dated this 29th day of June, 2023.

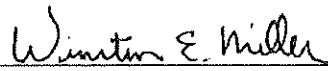
INDIANA FINANCE AUTHORITY

By: 
Dan Huge, Public Finance Director


INDIANA DEPARTMENT OF
TRANSPORTATION

By: 
Mike Smith, INDOT Commissioner

KENTUCKY PUBLIC TRANSPORTATION
INFRASTRUCTURE AUTHORITY

By: 
Winston Miller, Kentucky Public Transportation
Infrastructure Authority


KENTUCKY TRANSPORTATION CABINET

By: 
~~Jim Gray, Kentucky Transportation Cabinet~~
Michael W. Hancock

INDIANA FINANCE AUTHORITY

By: 
Harry McNaught, Indiana Finance Authority

KENTUCKY FINANCE AND ADMINISTRATION
CABINET

By: 
~~Geri Grigsby, Deputy Secretary (designee of
KPTA chair)~~